

31st July 2007

To whom it may concern

Company name: Hakuto Co., Ltd

President: Hiroshi Asai

(Stock Code 7433 the first section of the TSE)

### **Announcement about acquisition of Microtek Inc.**

Hakuto Co., Ltd (“Hakuto”) decided to make Microtek Inc. (“Microtek”) its subsidiary in the board meeting held on 31st July 2007 by acquiring all of its shares.

#### **1. Reasons of acquiring Microtek**

Since Microtek was founded in 1972, it has been specialized in supplying the semiconductor devices, most of which are manufactured overseas. It has established firm position with its outstanding product development capability, technology, and marketing.

At the same time, since Hakuto was founded in 1953, it has made satisfactory progresses having your support and favor as the electronics company which provides customers with newest information and technology quickly and as the manufacturer which creates industrial chemicals that promotes production efficiency.

We are now executing the newly formed medium term management plan of “Challenges for Evolution”. As we stated in it, we regard increasing our enterprise value as a significant management target by increasing sales of semiconductor devices and improving technology. Thus, we have made our judgment that it will lead to the further progress and development of the Hakuto Group by having Microtek as the core operation company of semiconductor device, which has a series of products with growth potential and competitive advantages.

As a result of productive discussions about strategies between Hakuto and Microtek, for the future, we believe it will lead to the best interests of both companies and all the other stakeholders that Microtek’s management team will remain and continue to manage after this acquisition and further strengthen relationships with its clients while respecting both companies’ independency each other.

We believe that all the stakeholders of both Hakuto and Microtek including shareholders, customers, suppliers and employees will support this acquisition.

## 2. <Company Overview>

- (1) Company name: Microtek Inc.
- (2) Representative: Toshiki Onishi
- (3) Location: 2-7-5, Izumi, Suginami-ku, Tokyo
- (4) Founded: August 1972
- (5) Business: distribution of semiconductors, electronic equipments and devices
- (6) Fiscal year: 31st March
- (7) Employees: 104
- (8) Principal offices: Headquarters (Suginami-ku, Tokyo)  
Atsugi Center (Atsugi, Kanagawa)  
East Japan sales division (Minato-ku, Tokyo)  
West Japan sales division (Chuo-ku, Osaka)
- (9) Capital:160,950,000 Japanese yen
- (10)Aggregate number of issued shares: 121,500
- (11)Shareholders: Toshiki Onishi 30.96%, the stocks held by employees 16.28%
- (12)The trend of business results for the last two years

	As of March 2006		As of March 2007	
<b>Sales</b>	15,057	million yen	16,425	million yen
<b>Gross profit</b>	1,898	million yen	1,943	million yen
<b>Operating income</b>	131	million yen	159	million yen
<b>Ordinary income</b>	302	million yen	257	million yen
<b>Income of the term</b>	114	million yen	171	million yen
<b>Total assets</b>	10,848	million yen	9,038	million yen
<b>Net assets</b>	1,735	million yen	2,024	million yen
<b>Dividend per share</b>	50	yen	100	yen