



February 5, 2026

To Whom it may concern

Company Name: Hakuto Co., Ltd.
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Notice regarding conclusion of a loan agreement with financial covenants

We hereby announce that, at the Board of Directors meeting held on February 5, 2026, resolved to enter into a loan agreement with financial covenants.

1. Reasons for concluding a loan agreement with financial covenants.

We announced in its mid-term management plan disclosed on April 30, 2025, that it will implement and promote growth investments, including M&A. This agreement is entered into to secure funds for M&A and other purposes.

2. Overview of the loan agreement

(1) L e n d e r	Mizuho Bank, Ltd.
(2) L o a n A m o u n t	9,600 million yen
(3) Date of conclusion	February 9,2026
(4) Loan disbursement date	February 9,2026
(5) Repayment term	10 years
(6) Borrowing interest rate	Fixed-rate
(7) Repayment Method	Installment payment
(8) G u a r a n t e e	Unsecured

(1) L e n d e r	Resona Bank, Ltd.
(2) L o a n A m o u n t	3,200 million yen
(3) Date of conclusion	February 9,2026
(4) Loan disbursement date	February 9,2026
(5) Repayment term	10 years
(6) Borrowing interest rate	Fixed-rate
(7) Repayment Method	Installment payment
(8) G u a r a n t e e	Unsecured

(1) L e n d e r	Sumitomo Mitsui Banking Corporation
(2) L o a n A m o u n t	1,600 million yen
(3) Date of conclusion	February 9,2026
(4) Loan disbursement date	February 9,2026
(5) R e p a y m e n t t e r m	10 years
(6) Borrowing interest rate	Fixed-rate
(7) R e p a y m e n t M e t h o d	Installment payment
(8) G u a r a n t e e	Unsecured

(1) L e n d e r	MUFG Bank, Ltd
(2) L o a n A m o u n t	1,600 million yen
(3) Date of conclusion	February 9,2026
(4) Loan disbursement date	February 9,2026
(5) R e p a y m e n t t e r m	10 years
(6) Borrowing interest rate	Fixed-rate
(7) R e p a y m e n t M e t h o d	Installment payment
(8) G u a r a n t e e	Unsecured

3. Financial Covenants in the Loan Agreement

(All banks have the same terms.)

(1) For fiscal years ending on or after March 2026, maintain the amount of net assets on the consolidated balance sheet at each fiscal year-end at no less than 75% of the greater of the amount at the end of the immediately preceding fiscal year.

(2) Avoid recording an ordinary loss on the consolidated income statement for two consecutive fiscal years.

4. Future outlook

The impact of this agreement on our consolidated financial results is currently under careful review. Should any material facts requiring disclosure arise in the future, we will promptly disclose them.