July 29, 2026

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Notice Concerning Upward Revisions to the Consolidated Financial Results Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

The Company hereby announces that it has revised the consolidated financial results forecast and dividend forecast for the fiscal year ending March 31, 2027, announced on May 12, 2026, as described below.

1. Revisions to Consolidated Financial Results Forecast

(1) Revised consolidated financial results forecast for the first half of the fiscal year ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecast (A)	110,000	3,400	2,900	2,300	122.17
Revised forecast (B)	111,500	3,900	3,600	2,600	138.10
Change (B-A)	1,500	500	700	300	—
Percentage change (%)	1.4	14.7	24.1	13.0	—
(Reference) Results for the first half of the fiscal year ended March 31, 2026	83,763	2,349	2,325	2,008	106.70

(2) Revised consolidated financial results forecast for the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecast (A)	225,000	8,800	7,500	5,700	302.77
Revised forecast (B)	227,500	9,600	8,600	6,400	339.95
Change (B-A)	2,500	800	1,100	700	—
Percentage change (%)	1.1	9.1	14.7	12.3	—
(Reference) Results for the fiscal year ended March 31, 2026	181,178	6,080	5,579	5,009	266.14

＊ Basic earnings per share is calculated based on the number of shares before the stock split.

(3) Reasons for the Revisions

With regard to net sales, demand for semiconductors for industrial equipment, optical components for communications, and general electronic components such as connectors has been increasing in the Electronic Components Business, driven by the strong AI and data center markets. In the Electronic and Electric Equipment Business, inquiries for vacuum equipment and PCB-related equipment have also increased significantly.

For these products, many sales are scheduled to be recorded in or after the fiscal year ending March 31, 2028, due to longer lead times resulting from tight supply-demand conditions. However, some sales are expected to be recorded during the current fiscal year.

On the profit side, in addition to higher profit accompanying the increase in net sales, the Company expects operating profit, ordinary profit, and profit attributable to owners of parent to exceed the previously announced forecasts, mainly due to an improvement in profit margins resulting from the impact of the weaker yen, particularly in the Electronic Components Business.

Note: The forecasts stated on the preceding page are based on information currently available to the Company as of the date of this announcement. Actual results may differ from the forecasts stated on the preceding page due to various factors.

2. Revision to Dividend Forecast

(1) Dividend forecast for the fiscal year ending March 31, 2027

	Annual Dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous forecast (announced on May 12, 2026)	—	110.00	—	110.00	220.00
Revised forecast (Figures in parentheses are presented on a pre-stock split basis)	—	120.00 (—)	—	45.00 (135.00)	— (255.00)
Actual results for the previous fiscal year (fiscal year ended March 31, 2026)	—	100.00	—	100.00	200.00

(2) Reasons for the Revision

In its medium-term management plan "Hakuto 2028," announced in April 2025, the Company aims to achieve both growth investments and enhanced shareholder returns. As its shareholder return policy, the Company aims to steadily increase dividends and has set a target dividend payout ratio of approximately 70% (±5%), as well as a minimum dividend level based on a dividend on equity ratio (DOE) of 5%.

Under this policy, in light of the revision to the consolidated financial results forecast for the fiscal year ending March 31, 2027, as well as stable profit growth and market expectations, the Company has revised its forecast for the second quarter-end dividend per share from 110 yen to 120 yen.

In addition, as stated in the "Notice Concerning Stock Split and Partial Amendments to the Articles of Incorporation" disclosed today, in connection with the three-for-one stock split with an effective date of October 1, 2026, the Company has revised its forecast for the year-end

dividend per share from 110 yen on a pre-stock split basis to 45 yen after the stock split, which is equivalent to 135 yen on a pre-stock split basis.
As a result, the Company expects annual dividends per share to be 255 yen on a pre-stock split basis, and the consolidated dividend payout ratio to be 75.0%.

Note: The forecasts stated above are based on information currently available to the Company as of the date of this announcement. Actual dividends may differ from the forecasts stated above due to various future factors.

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