



February 5, 2026

To Whom it may concern

Company Name: Hakuto Co., Ltd.
Representative: Tamaki Miyashita
President & Chief Executive Officer
(Securities code: 7433, Prime Market)
Contact: Masami Takahashi
General Manager of Corporate Planning Dept.
(TEL +81-3-3225-8931)

(Rabyte Edge Pvt. Ltd. India)

Notice Regarding Signing of Definitive Agreements To Acquire Majority stake (Conversion to Subsidiary)

We hereby announce that today, Hakuto Co., Ltd. has entered into an agreement to acquire majority (76%) stake in Rabyte Edge Pvt. Ltd. (Representative: Rajiv Batra, Head Office: Noida, India), making it a subsidiary as outlined below.

1. Reason for Share Acquisition

The Hakuto Group operates as a hybrid company specializing in electronics trading and chemical manufacturing. Hakuto's predominant source of revenues are from the Japan region and one of Hakuto's focus is on growing their electronic components and semiconductor distribution business in the emerging markets of India, South East Asia, Australia and New Zealand. Given the highly localized nature of business activities in our preferred growth regions, we are focusing on non-organic growth strategies for expansion of our business.

In this context, Rabyte Edge Pvt. Ltd's business, which consists of distribution of wide-range of cutting-edge semiconductors and electronic components to customers across our preferred growth regions while providing value-added services such as demand creation & design capabilities, component selection, product development, supply chain management solutions and extensive in-house testing, aligns perfectly with Hakuto's future strategy. We believe that Hakuto & Rabyte can utilize each other's existing geographic presence to expand their customer base and further penetrate Indian markets which will eventually broaden Hakuto's & Rabyte's customer presence into diversified geographies globally. We expect that by proposing cross selling opportunities of Rabyte's product portfolio to our existing clients across our preferred growth regions, by leveraging our own product portfolio to further penetrate Rabyte's existing customer base, and by co-developing new products after utilizing our combined design capabilities, we can anticipate sales expansion for both Hakuto and Rabyte globally.

2. Overview of the Subsidiaries To Be Transferred

(1) Name	Rabyte Edge Pvt. Ltd.
(2) Location	F-32, Sector 11, Gautam Buddha Nagar, Noida, Uttar Pradesh 201301
(3) Representative	Rajiv Batra
(4) Business Description	Electronic Components Distribution

(5)	Capital	INR 1,000,000		
(6)	Business Start Date	31 March, 2016		
(7)	Major Shareholder & Ratio	Rajiv Batra (60%)		
(8)	Relationship with Hakuto	Capital	None	
		Personnel	None	
		Business	None	
(9)	Operating results and financial positions for the last three years Unit: INR Million			
As of / Fiscal year ended		March 31, 2023	March 31, 2024	March 31, 2025
Net assets		144	272	383
Total assets		808	873	1,133
Net sales		1,531	2,008	2,994

3. Number of shares to be acquired and shareholding ratio after acquisition

(1)	Company name	Rabyte Edge Pvt. Ltd.
(2)	Number of shares held before acquisition	0 shares (Voting rights ownership ratio: 0%)
(3)	Number of shares to be acquired	19,007,600 shares (Voting rights ownership ratio: 76%)
(4)	Number of shares held after acquisition	19,007,600 shares (Voting rights ownership ratio: 76%)
(5)	Acquisition price	The purchase price is undisclosed in accordance with the confidential agreement under the NDA with the counterparty. Hakuto has taken sufficient procedures to verify the appropriateness of the value by getting third-party due diligence appropriately conducted.
(6)	Other	Hakuto has an intention to invest in the remaining stake during 2028. Hakuto will undertake debt financing to fund the acquisition, with the purchase consideration to be paid in cash. This financing approach is intended to support the timely and efficient completion of the transaction.

4. Overview of the counterparty to the share acquisition

(1)	Name	RABYTE EDGE PRIVATE LIMITED
(2)	Location	F-32, Sector 11, Gautam Buddha Nagar, Noida, Uttar Pradesh 201301
(3)	Relationship with Hakuto	None

5. Schedule

(1)	Board of Directors' resolution date	February 5, 2026
(2)	Contract execution date	February 5, 2026
(3)	Business commencement date	By February 2026 (scheduled)

6. Future Outlook

This share acquisition is considered one of the measures to enhance the medium- to long-term corporate value of our group. We are currently reviewing the impact of this agreement on our consolidated business results. If it is determined that disclosure is necessary regarding the impact on the consolidated earnings forecast for the fiscal year ending March 2026 and other matters, we will promptly make an announcement.

(Reference) Consolidated forecast for the current fiscal year (announced on April 30, 2025) and consolidated results for the previous fiscal year

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent
Year ending March 31, 2026(forecasts)	Million Yen 186,000	Million Yen 6,000	Million Yen 5,700	Million Yen 4,900
Year ended March 31, 2025	183,133	7,913	7,321	5,131